

The Causal Pathways Initiative

Making visible the "black box" of philanthropic and systems change strategies, helping us collectively see how systems are (or are not) changing

An international network of evaluators, methodologists, philanthropic leaders, and more.

Focused on supporting philanthropy, other funders and their evaluation partners to open-up the black box of strategy and systems change by building awareness, will, and skills to use evaluation approaches that can make sense of causal relationships without depending on more traditional experimental and guasi-experimental approaches.





The Inclusive Rigour Framework

Looking for causality through methodological bricolage and iterative design

Welcome!

Marina Apgar Institute for Development Studies

Leslie Wingender Humanity United

Helene Bradburn Independent Consultant What do you associate with the word "rigour"?



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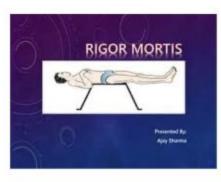


IATIN OLD FRENCH

late Middle English

stiffness

- Severity
- Rigidity
- Stringency
- Stiffness



Integrity; competence; a way of demonstrating legitimacy of the process; the quality of scientific method – the precision.

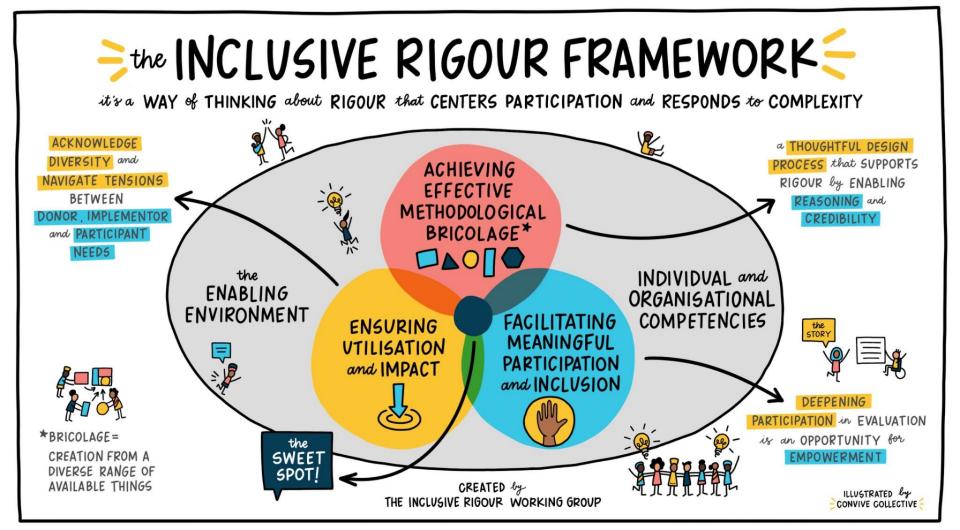


- Flexibility
- Creativity
- Fun
- Messy

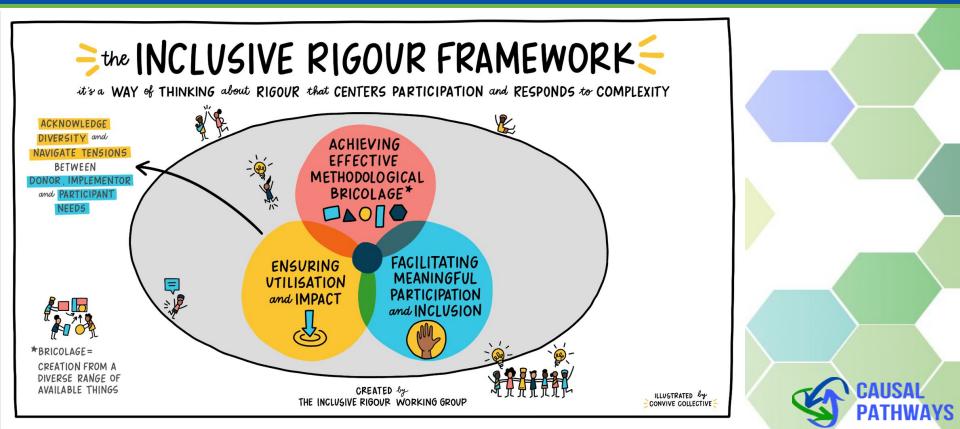


The Inclusive Rigour Co-Lab

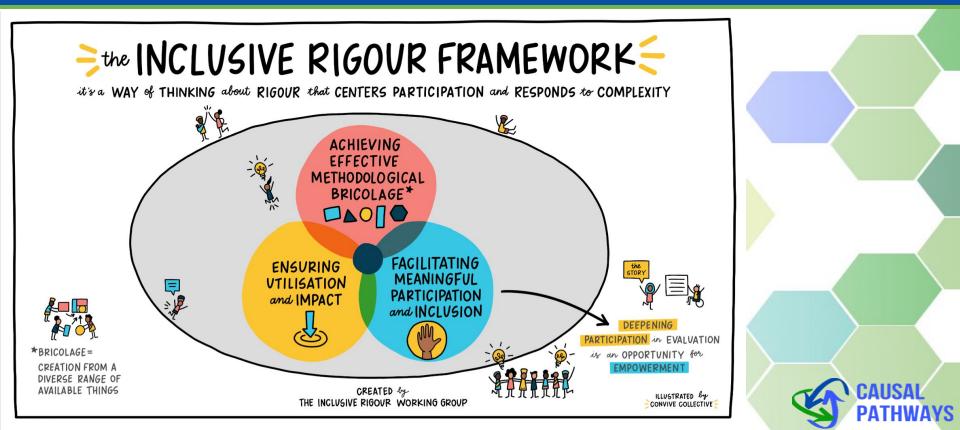




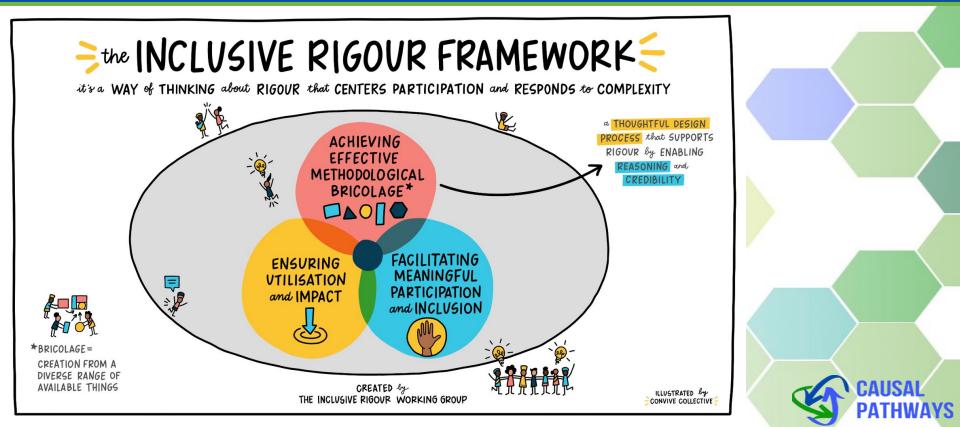
Ensuring utilisation and impact



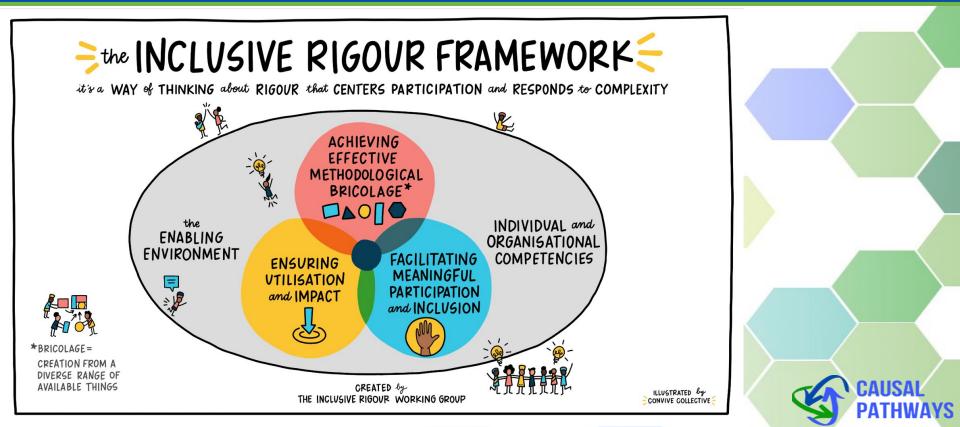
Meaningful participation and inclusion



Methodological bricolage



The enabling environment

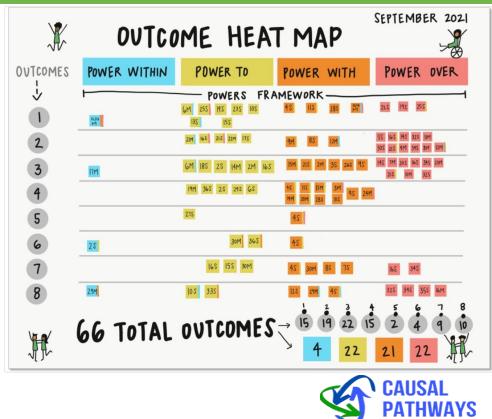


An example from philanthropy sector

The Humanity United Peacebuilding team **asked causal questions** as part of the peacebuilding strategy

We used **outcome harvesting as a monitoring tool** for the theory of change for our portfolio strategy

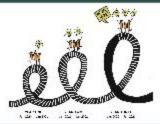
We held trimester reviews of our outcomes, looked at our pathways of change and reflected on our assumptions



REFLECTIONS ON LEARNING UNDER PAST STRATEGY 10 KEY LEARNINGS

INTRODUCTION

The purpose of this document is to share the 10 key learnings that emerged under the past strategy. Over the last three years, the primary objective of our funding and partnerships was to support a transformed global peacebuilding system contered on the agency and power of local peacebuilders, with the potential for more enduring, resilient peace.



10 KEY LEARNINGS AND DATA SOURCES

Peacebuilding System & How Change Happens

 We saw diverse forms of collective action emerge that had at least a short-term impact, demonstrating incremental change.

2. So far, we found that benefits to translocal networks are two-fold: 3) Peer-to-peer learning

- sessions helped participating partners return to their context stronger
- Networks galvanized new forms of collaborative efforts.

 We captured key moments of pushback from the peacebuilding system that illuminate the need for us and our partners to adapt to reach the desired change.

4. We found that organizational strength and capacity is crucial to systems change and that we need to evolve with our partners through their journeys, allowing for revised strategies. How Our Partners Perceived Change

5. We have evidence that local peacebuilders and organizations have begun to perceive themselves as stakeholders in the global peacebuilding aystem.

6. We assumed that 'power' within' was the beginning of the change process. However, we found more often that when partners took action (power to) or collaborated with others (power with), it was this joint action that itself lied to a sense of power within.

7. We collected multiple examples of how peace actors cannot decide and act upon what peace should look like if they are burned out, traumatized, and/or exhausted.

DATA SOURCES 1. Duckorne Harvint Story Capture [122 total] 2. Peocholiding toan learning testions 3. 1.3 whitpartners

Shifts In Our HU Power & Practices

8. Like many of our partners, we see ourselves and our power differently now.

 We found that the diversity of funding mechanisms allows HU and our partners to be strategic at the right time.

10. The Humanity United Peacebuilding team has a deeper understanding of what it means to accompany local peacebuilders, and to build portnerships that favor local agency and power (Outcome 8).

> 4. Grantmaking and partnership reflector sessions
> 5. Annual grantmaking reviews
> 4. Partner Feedback Summary report

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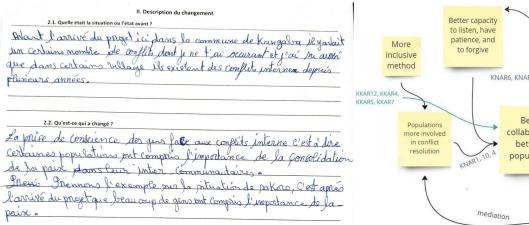
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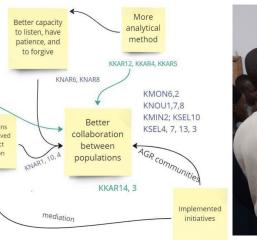
9. We found that the diversity of funding mechanisms allows HU and our partners to be strategic at the right time.

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Bricolage in action !







CAUSAL PATHWAYS

Reflections from the Group

What are **challenges/opportunities** you might face when **applying this approach** in an evaluation, trying to explore causal pathways in complex settings ?



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Breakout Groups

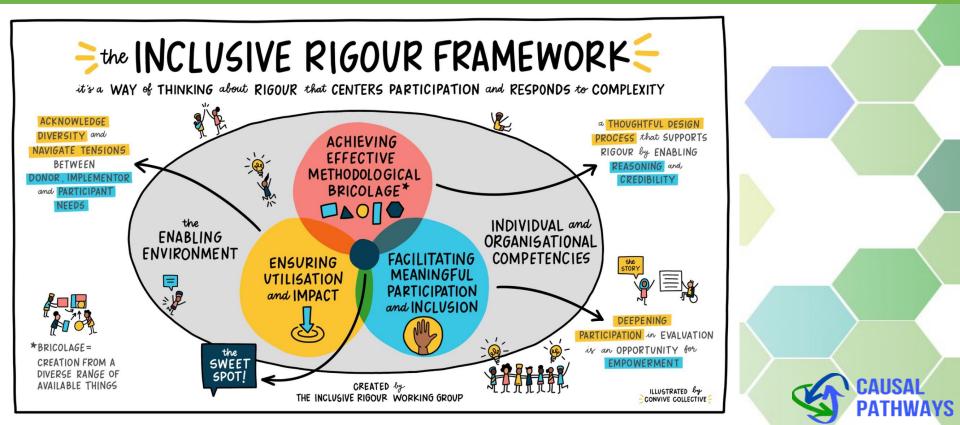
Donor community

Project implementers

Evaluators



Group feedback



Thank you!



Resources from the Causal Pathways Initiative





Presentations & trainings to build understanding and will

American Evaluation Association

Available to attend other events by request



Resources to support understanding and action

Pending: BetterEvaluation.com updated resource hub on causal pathways

Case studies to provide overall stories and more

Learning and acting together with support

Brain Trust to help funders work through tough questions with field experts

Pending: Peer learning spaces and early career support

www.causalpathways.org

carolina@causalpathways.org